

**The Lorena A. Weger White and J. Donald White  
Charitable Foundation**

TRUSTEE:

First Robinson Savings Bank, N.A.  
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## **The Lorena A. Weger White and J. Donald White Charitable Foundation**

Initially funded in 2021, The Lorena A. Weger White and J. Donald White Charitable Foundation was established by the declaration of trust of Lorena A. Weger White dated May 1, 1996. In accordance with the terms of the trust agreement that established the Foundation, the Lorena A. Weger White and J. Donald White Charitable Foundation funds grants to qualifying tax-exempt organizations sponsoring projects and activities in the areas of:

- Public Health
- Public Safety
- Public Recreation
- Public Education

To be considered for a White Foundation Grant, the applying organization must be physically located in Crawford County, Illinois, and the organization's project or activity must be for the direct benefit and enjoyment of the general public in Crawford County, Illinois.

The Trustee, First Robinson Savings Bank, N.A., is responsible for the administration of the Foundation, relying upon the majority consensus of an Advisory Board for all grant funding decisions. This Advisory Board consists of 7 members appointed by the trust document.

All inquiries or questions regarding the Foundation should be directed to First Robinson Savings Bank.

The Foundation will award grants only once a year, in March. The deadline for grant applications will be 4 pm on February 28<sup>th</sup>.

## The Lorena A. Weger White and J. Donald White Charitable Foundation

1. Applying Organization: (Legal Name/Checks Payable To)

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

2. Contact Person: (Who to Inform of Money Awarded)

Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_

Email: \_\_\_\_\_

3. Amount of Funds Being Requested (Not to Exceed \$10,000.00): \_\_\_\_\_

4. Organization's Federal Tax Identification Number: \_\_\_\_\_

5. A copy of the organization's IRS tax-exempt determination letter is attached.

☐ YES

☐ NO

If no, please explain: \_\_\_\_\_

Please identify your project's funding category:

☐ Public Health

☐ Public Safety

☐ Public Recreation

☐ Public Education

6. Please indicate if you would accept PARTIAL funding for this grant request.

☐ Yes

☐ No

If accepting Partial funding, is there a minimum you would accept? \_\_\_\_\_

## Grant Application Checklist of Required Information

- ☐ A brief narrative describing the project and/or program for which funding is being requested, including an assessment of need, primary beneficiaries, plans for implementation, other sources of funds and means of assessing results.
- ☐ A brief statement describing the organization's history, activities, objectives, and purposes.
- ☐ A detailed, itemized budget for the proposed project, including a statement of amount of organization's own funds that will be applied to the proposed project.
- ☐ A brief, one-page financial report of the organization, including current balance on hand in organization's general fund, revenue sources for the latest fiscal year (including contributions), expenses for the latest fiscal year, and any endowment funds held by the organization.

After the Advisory Board has reviewed all the grant applications for any given funding cycle, all applicants will be notified in writing of the Committee's decisions.

The Advisory Committee will evaluate the quality and merit of each proposed project or activity as well as the community presence of the organization submitting the request.

The Lorena A. Weger White and J. Donald White Charitable Foundation is a private foundation within the meaning of Section 509(a) of the Internal Revenue Service code, and it is a recognized tax-exempt organization under Section 501 c (3). A copy of the IRS determination letter is available on request.

## Grant Application Certification

I hereby certify that:

- The information set forth in this grant application and the supporting documentation is correct.
- The Internal Revenue Service 501 c (3) determination letter (if applicable) has not been revoked, cancelled, or modified.
- No funds received pursuant to this application will be used for activities prohibited by the 1969 Tax Reform Act, as amended.
- All funds received pursuant to this grant request will be applied to the project or program as described in the application.

Signed: \_\_\_\_\_

Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Position / Title: \_\_\_\_\_